

6 April 2010

Company Announcements Office
Australian Securities Exchange Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Section 708A Notice – Issue of Leighton Holdings Limited securities without a prospectus

Leighton Holdings Limited ABN 57 004 482 982 (**Company**) has issued 391,463 fully paid ordinary shares in the Company to Larrapinta Pty Ltd, David Harold Thomas Devine, Devine Superannuation Pty Ltd and Devine Industries Pty Ltd as announced in the Appendix 3B lodged by the Company on 6 April 2010.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- the Company issued 391,463 ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act;
- as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- as at the date of this notice, the Company has complied with the provisions of Chapter 2M and section 674 of the Act as they apply to the Company; and
- as at the date of this notice, there is no information that is 'excluded information' that would be required to be disclosed under sections 708A(7) and (8) of the Act.

Yours faithfully,

A.J. MGR
Group Company Secretary

