

8 November 2007

Company Announcements Office
Australian Stock Exchange Limited
Level 4
20 Bridge Street
Sydney NSW 2000

Dear Sir,

We wish to advise that at the Annual General Meeting held today, all the resolutions set out in the attached Notice of Meeting were carried by a show of hands.

Set out below is a summary of proxy votes received in relation to each resolution in the Notice of Meeting.

Resolution	For	Against	Open	Abstain
Resolution 1	195,026,850	22,613	2,689,076	4,151,711
Resolution 2	172,013,057	27,489,282	2,692,366	198,593
Resolution 3.1	198,218,232	853,283	2,713,569	60,166
Resolution 3.2	196,503,286	2,571,895	2,713,178	56,891
Resolution 3.3	196,815,945	2,247,798	2,713,878	67,449
Resolution 3.4	189,582,608	9,216,220	2,707,448	338,794
Resolution 3.5	197,616,175	1,446,225	2,719,876	65,974
Resolution 3.6	198,685,035	368,163	2,723,042	69,010
Resolution 4	196,372,330	2,669,130	1,561,425	248,484

Yours faithfully,
LEIGHTON HOLDINGS LIMITED

ASHLEY MOIR
Company Secretary

Registered Office:
Level 1, 486 Pacific Highway,
St Leonards NSW 2065 Australia
Fax number (02) 9925 6005

Share Registrar:
Computershare Investor Services
Pty Limited
Level 3, 60 Carrington Street
Sydney NSW 2000 Australia
Fax number (03) 9473 2118

Share Registrar's Postal Address:
Share Registry
Computershare Investor Services
Pty Limited
GPO Box 242
Melbourne VIC 8060 Australia

Leighton Holdings Limited

Notice of Annual General Meeting 2007

ABN 57 004 482 982

To: The Shareholders

Notice is hereby given that the Annual General Meeting of Leighton Holdings Limited will be held in the Grand Ballroom, Sydney Four Seasons Hotel, 199 George Street, Sydney, New South Wales, on Thursday 8 November 2007 at 10.00am to transact the following business:

1. Annual Financial Report and Directors' and Auditor's Reports

To receive and consider the Financial Report and Reports of the Directors and Auditor for the year ended 30 June 2007.

2. Remuneration Report

To adopt the Remuneration Report for the year ended 30 June 2007.

3. Election of Directors

- 3.1 R D Humphris retires by rotation in accordance with Clause 18 of the Company's Constitution and being eligible offers himself for re-election.
- 3.2 Dr H P Keitel retires by rotation in accordance with Clause 18 of the Company's Constitution and being eligible offers himself for re-election.
- 3.3 Dr P M Noé retires by rotation in accordance with Clause 18 of the Company's Constitution and being eligible offers himself for re-election.
- 3.4 D P Robinson retires by rotation in accordance with Clause 18 of the Company's Constitution and being eligible offers himself for re-election.
- 3.5 Dr H H Lütkestratkötter was appointed a Non-executive Director on 14 February 2007. In accordance with Clause 17.2 of the Company's Constitution, Dr H H Lütkestratkötter holds the office until the conclusion of this meeting and being eligible offers himself for election.
- 3.6 I J Macfarlane was appointed a Non-executive Director on 1 June 2007. In accordance with Clause 17.2 of the Company's Constitution, I J Macfarlane holds the office until the conclusion of this meeting and being eligible offers himself for election.

See the accompanying Explanatory Notes for information about the candidates.

4. Increase in the maximum annual remuneration of non-executive directors

To consider and, if thought fit, pass the following resolution as an ordinary resolution in accordance with ASX Listing Rule 10.17 and Clause 20 of the Company's Constitution:

'THAT the maximum aggregate yearly sum that may be paid by the Company as remuneration for the services of the Company's Non-executive Directors be increased by \$1,500,000 from \$2,000,000 to \$3,500,000 with effect on and from 1 July 2007.'

See the accompanying Explanatory Note for information concerning this Resolution 4.

By Order of the Board
A.J. Moir, Secretary
Sydney 4 October 2007

Invitation

After the meeting all shareholders are invited to join the Directors for light refreshments.

Proxies

1. A proxy form accompanies this notice. Additional proxy forms will be provided by the Share Registrar on request.
2. A shareholder entitled to attend and vote at the meeting may appoint up to 2 proxies to attend and vote for the shareholder. A shareholder may specify the proportion or number of votes that the proxy may exercise. If a shareholder appoints 2 proxies and does not specify the proportion or number of the shareholder's votes each proxy may exercise, each proxy may exercise half of the votes.
3. A proxy need not be a shareholder of the Company.
4. The proxy form must be signed by the shareholder or the shareholder's attorney. Proxies given by corporations must be executed either in accordance with section 127 of the Corporations Act 2001 or under the hand of a duly authorised officer or attorney.
5. The proxy form and the power of attorney or other authority (if any) under which it is signed (or a certified copy of the power of attorney or authority) must be received at or sent by fax to the Company's Share Registrar, Computershare Investor Services Pty Limited, not later than 48 hours before the time for holding the meeting. See above for the fax number and address of the Share Registrar.
6. Online Lodgement: You may lodge an electronic proxy online at www.computershare.com/au/proxy/lei not later than 48 hours prior to the meeting. You will need your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) and to confirm your postcode if you reside in Australia or country of residence if you reside outside Australia.

Eligibility to Vote

For the purposes of the meeting, shares will be taken to be held by persons who are registered as members as at 7.00pm on 6 November 2007. Accordingly, transactions registered after that time will be disregarded in determining shareholders entitled to attend and vote at the meeting.

Voting Exclusion

Any votes cast on Item 4 (Increase in the maximum annual remuneration of Non-Executive Directors) by a Director of the Company or by an associate of a Director of the Company will be disregarded except where a vote is cast:

- . by a person as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; or
- . by the chairman of the meeting as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form to vote as the proxy decides.