



Vanessa Rees
Company Secretary

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13 April 2010

Company Announcements Office
Australian Securities Exchange Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

RE: Leighton Asia has secured a A\$940 million contract adjustment to increase production at the Ukhaa Khudag (UHG) coal mine in Southern Mongolia

Please find attached a copy of a media release to be issued today by Leighton Asia Limited, a wholly owned subsidiary of Leighton Holdings Limited.

Yours faithfully,

VANESSA REES

Company Secretary

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13 April 2010

Leighton Asia has secured a A\$940 million contract adjustment to increase production at the Ukhaa Khudag (UHG) coal mine in southern Mongolia.

Energy Resources LLC has requested Leighton Asia to expand the production capacity at its UHG coal mine in the South Gobi region of Mongolia. The contract adjustment will ramp up production rates from current levels to 10 million tonnes per year by June 2011. Leighton Asia was awarded the mining contract for the UHG Mine in February 2009 and coal production commenced in April 2009 with total production of 1.8 million tonnes in the year ended 31 December 2009.

“The request to expand capacity is a result of our success in developing an efficient, world class operation at the UHG Mine. Our strong working relationship with Energy Resources and the local communities in the South Gobi region will ensure the continued success of this project,” said Mr Hamish Tyrwhitt, Managing Director of Leighton Asia.

“We established our office in Ulaanbaatar in 2007. Since that time, our mining experts have focused on establishing a world class commercially competitive mining operation at the UHG mine that meets international best practices in production, training, safety and environmental management,” he said.

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For further information, please contact:

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About Leighton Asia

Leighton Asia is part of the Leighton Group, Australia's largest project development and contracting group with annual revenues exceeding US\$16.5 billion.

Leighton Asia has been operating in Asia for 35 years. Based in Hong Kong, the company also operates in Macau, China, Mongolia, Taiwan, the Philippines, Guam, Thailand, Vietnam, Laos, Cambodia and Indonesia.

Focused on success and with a unique combination of local knowledge and international experience, Leighton Asia is the region's international contractor of choice.

For further information on Leighton Asia Limited, please visit: www.leightonasia.com

For further information on the Leighton Group, please visit: www.leighton.com.au