



**Ashley Moir**  
Company Secretary  
**Leighton Holdings Limited**  
ABN 57 004 482 982  
Level 5, 472 Pacific Highway  
St Leonards NSW 2065, Australia  
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23 November 2007

Company Announcements Office  
Australian Stock Exchange Limited  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir,

**Leighton Notes (LEIGA) Interest Payments**

This confirms that Leighton Holdings Limited will be making an interest payment on its listed Leighton Notes on 30 November 2007. The payment will be for 183 days being the period from 31 May 2007 to 29 November 2007 (both dates included).

We confirm payment details are as follows:

- Record date 22 November 2007
- Payment date 30 November 2007
- Payment of 183 days of interest
- Fixed interest rate of 8.01%
- Total Interest Payment of \$8,031,945.52 on \$200,000,000 (face value) of Leighton Notes
- Interest Payment of \$4.01597276 on each \$100 (face value) Leighton Note.

Yours faithfully  
LEIGHTON HOLDINGS LIMITED

ASHLEY MOIR  
Company Secretary