



Ashley Moir
Company Secretary
Leighton Holdings Limited
ABN 57 004 482 982
Level 5, 472 Pacific Highway
St Leonards NSW 2065, Australia
PO Box 1002
Crows Nest NSW 1585, Australia
www.leighton.com.au
T (02) 9925 6666
F (02) 9925 6005

24 November 2005

Company Announcements Office
Australian Stock Exchange Limited
Level 4
20 Bridge Street
Sydney NSW 2000

Dear Sir,

Re: Leighton Notes (LEIGA) Interest Payment

This confirms that Leighton Holdings Limited will be making an interest payment on its listed Leighton Notes on 30 November 2005. The payment will be for 183 days being the period from 31 May 2005 to 29 November 2005 (both dates included).

We confirm payment details are as follows:

- Record date 22 November 2005
- Payment date 30 November 2005
- Payment of 183 days interest
- Fixed Interest Rate of 8.01%
- Total Interest Payment of \$8,031,945.57 on \$200,000,000 (face value) of Leighton Notes
- Interest Payment of \$4.015972785 on each \$100 (face value) Leighton Notes

Yours faithfully
LEIGHTON HOLDINGS LIMITED

ASHLEY MOIR
Company Secretary