



Leighton Holdings Limited

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25 May 2005

Company Announcements Office
Australian Stock Exchange Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Leighton Notes (LEIGA) Interest Payment

This confirms that Leighton Holdings Limited will be making an interest payment on its listed Leighton Notes on 31 May 2005. The payment will be for 182 days being the period from 30 November 2004 to 30 May 2005 (both dates included).

We confirm payment details are as follows:

- Record date 23 May 2005
- Payment Date 31 May 2005
- Payment of 182 days of interest
- Fixed interest rate of 8.01%
- Total Interest Payment of \$7,988,054.39 on \$200,000,000 (face value) of Leighton Notes
- Interest Payment of \$3.9940272 on each \$100 (face value) Leighton Note

Yours faithfully
LEIGHTON HOLDINGS LIMITED

PETER JANU
General Manager Corporate Administration