



Leighton Holdings Limited
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26 November 2008

Company Announcement Office
Australian Securities Exchange Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Leighton Notes (LEIGA) Interest Payment

As advised by letter to ASX dated 20 October 2008, Leighton Holdings Limited (**Company**) will be making a final interest payment on its Leighton Notes (LEIGA) on 1 December 2008. The payment will be for 184 days being the period from 31 May 2008 to 30 November 2008 (both dates included).

We confirm payment details are as follows:

- Record Date 7:00pm, 24 November 2008
- Payment Date 1 December 2008
- Payment of 184 days of interest
- Fixed interest rate of 8.51%
- Total interest Payment of \$8,556,504.02 on \$200,000,000 (face value) of Leighton Notes
- Interest Payment of \$4.27825201 on each \$100 (face value) Leighton Note.

ASX suspended Leighton Notes from official quotation at the Company's request from the close of trading on Monday, 17 November 2008. The register of Leighton Notes closed at 7.00pm, Monday, 24 November 2008. The Company expects to redeem all Leighton Notes on Monday, 1 December 2008.

Yours faithfully

LEIGHTON HOLDINGS LIMITED

ASHLEY MOIR
Company Secretary