

27 May 2008

Company Announcements Office  
Australian Stock Exchange Limited  
Level 4  
20 Bridge Street  
Sydney NSW 2000

Dear Sir,

### **Leighton Notes (LEIGA) Interest Payments**

This confirms that Leighton Holdings Limited will be making an interest payment on its listed Leighton Notes on 2 June 2008. The payment will be for 183 days being the period from 30 November 2007 to 30 May 2008 (both dates included).

We confirm payment details are as follows:

- Record date 23 May 2008
- Payment date 2 June 2008
- Payment of 183 days of interest
- Fixed interest rate of 8.01% for the period 30 November 2007 to 28 January 2008 and 8.51% for the period 29 January 2008 to 30 May 2008.
- Total Interest Payment of \$8,368,932.73 on \$200,000,000 (face value) of Leighton Notes
- Interest Payment of \$4.184466365 on each \$100 (face value) Leighton Note

Yours faithfully,  
**LEIGHTON HOLDINGS LIMITED**

**PETER JANU**  
Secretary