



30 January 2008

Ashley Moir
Company Secretary
Leighton Holdings Limited
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Company Announcements Office
Australian Stock Exchange Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Dear Sir,

Re: Interest rate on Leighton Notes (LEIGA)

This is to advise that following the revision to Leighton Holdings Limited's credit rating by Standard & Poor's, in accordance with Clause 2.1 of the Terms of Issue for the Leighton Notes, the interest rate on the Leighton Notes will be increased by 0.5% from the 29th January 2008.

Yours faithfully
LEIGHTON HOLDINGS LIMITED

ASHLEY MOIR
Company Secretary